

---

# OBIIEE

*Oracle Business Intelligence  
Enterprise Edition*



**Rensselaer Business Intelligence**  
**Admissions, Undergraduate**

---

# TABLE OF CONTENTS

INTRODUCTION .....	1
USER INTERFACE .....	1
HOW TO LAUNCH OBIEE .....	1
HOW TO NAVIGATE .....	2
SUBJECT AREAS .....	2
<b>ADMISSIONS, UNDERGRADUATE SUBJECT AREA .....</b>	<b>3</b>
<i>Admissions Production Detail Dashboard .....</i>	<i>3</i>
Prompts .....	4
Chart .....	4
Table (Raw Data) .....	6
Filter Summary section .....	6
<i>Admissions Undergraduate Dashboard Applicants by Month and Days .....</i>	<i>7</i>
<i>Admissions Undergraduate Dashboard .....</i>	<i>8</i>
<i>Admissions Undergraduate Dashboard STLY Applicant to End of Term .....</i>	<i>11</i>
<i>Admissions Undergraduate Dashboard STLY (Same Time Last Year) .....</i>	<i>12</i>
<i>SAT Admissions Undergraduate Dashboard .....</i>	<i>15</i>
TOOLS AND MENUS .....	19
Prompts (drop down lists) .....	19
Page Options .....	19
Print and Export .....	19
Rows Visible (how to view all rows of data) .....	20
Drill to Detail .....	20
Add Column .....	20
Move Column .....	20
Remove Column .....	20
Hide/Unhide Sections .....	20
Save Current Customization .....	21
Clear Customization .....	21
Open Custom report .....	22
Subtotal .....	22
Grand Total .....	23
Add Pivot Table Section .....	23
Add Pivot Table Prompt .....	23
Browser Settings .....	24
Pop-Up Blocker .....	24
Mozilla Firefox: Adobe Flash (Shockwave Flash) must be enabled (to view graphics like charts) .....	25
Internet Explorer, Clear Cache .....	26
CONTACT INFORMATION .....	27



# INTRODUCTION

Oracle Business Intelligence Enterprise Edition (OBIEE) is a web-based Business Intelligence tool that provides a full range of reporting and analytics capabilities that allow you to:

- *Collect up-to-date data from your organization*
- *Present the data in easy-to-understand formats*
- *Deliver data in a timely fashion*

These capabilities enable better decisions, informed actions, and the ability to implement more-efficient business processes.

## USER INTERFACE

- Web-based application
- Works from all browsers (IE, Chrome, Firefox, Safari)
- Allow pop-ups from rpi.edu (see [Browser Settings](#) section for more information)

## HOW TO LAUNCH OBIEE

- Web Application (no installation or special setup required)
- URL: <https://obiee.server.rpi.edu/analytics/>
- Sign In (RCS User ID and RCS password)

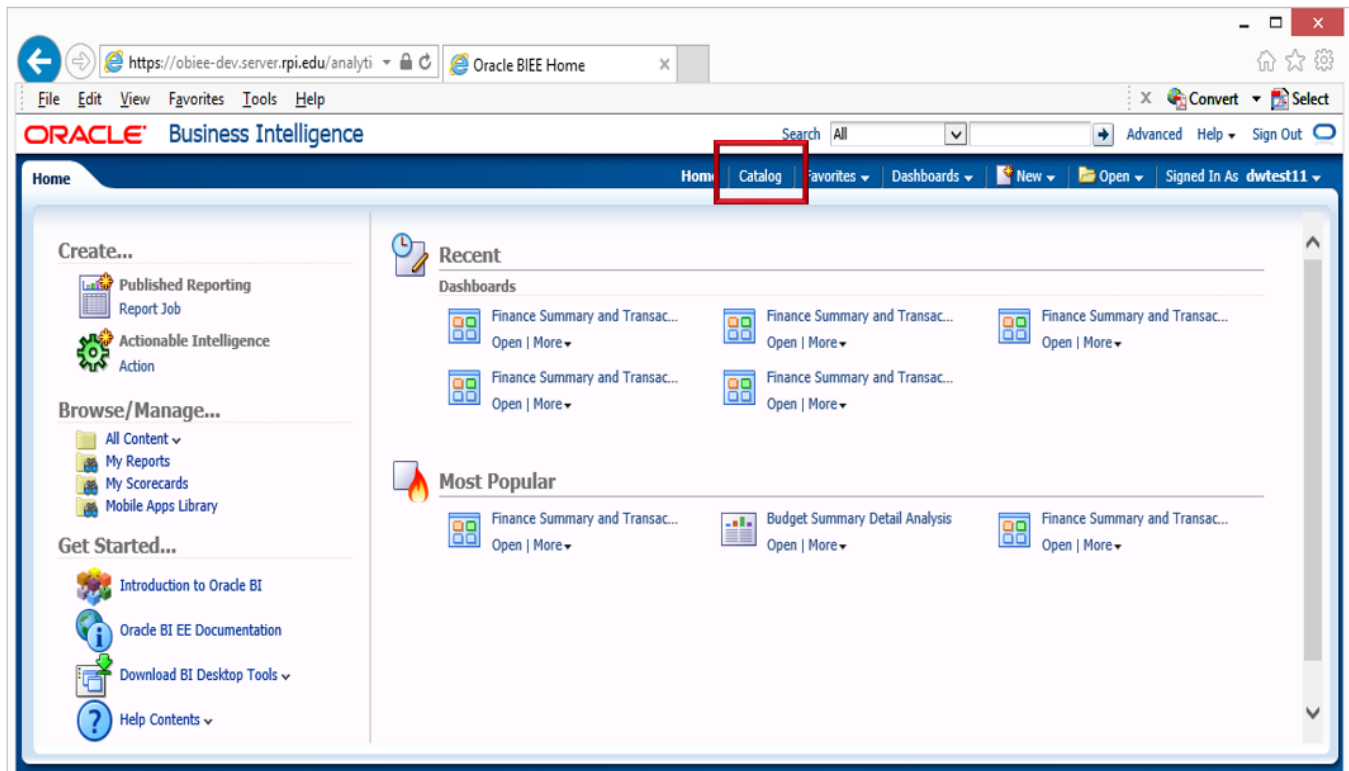


The screenshot shows a 'Sign In' form with the following elements:

- Sign In** (Section Header)
- Enter your user id and password.
- User ID (Text label)
- (User ID input field)
- Password (Text label)
- (Password input field)
- (Sign In button)

## HOW TO NAVIGATE

- Will open to this page, select Catalog

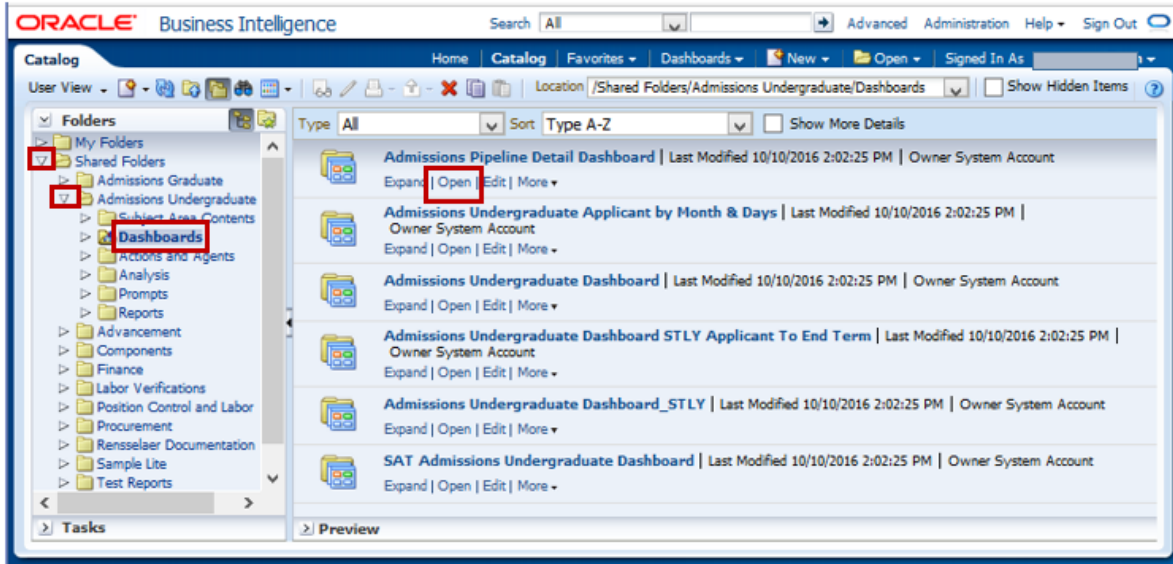


## SUBJECT AREAS

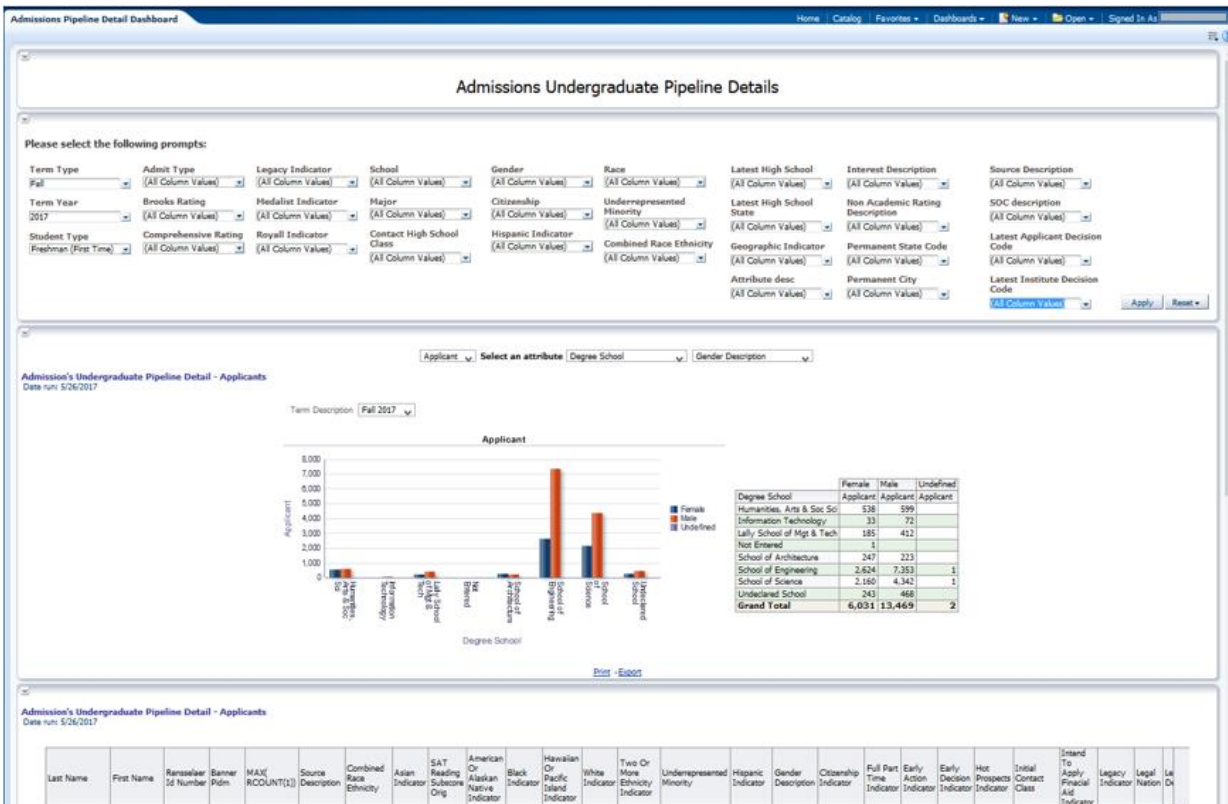
- Finance
- Advancement
- Student
- Research
- Position Control
- Admissions

## Admissions, Undergraduate Subject Area Admissions Production Detail Dashboard

- From Folders, open Shared Folders, Admissions Undergraduate, and select the Dashboards folder
- Select Open from the options below the Admissions Pipeline Detail dashboard



The dashboard will open as:



## Prompts

- There are a number of fields (prompts) available to quickly customize your report

Please select the following prompts:

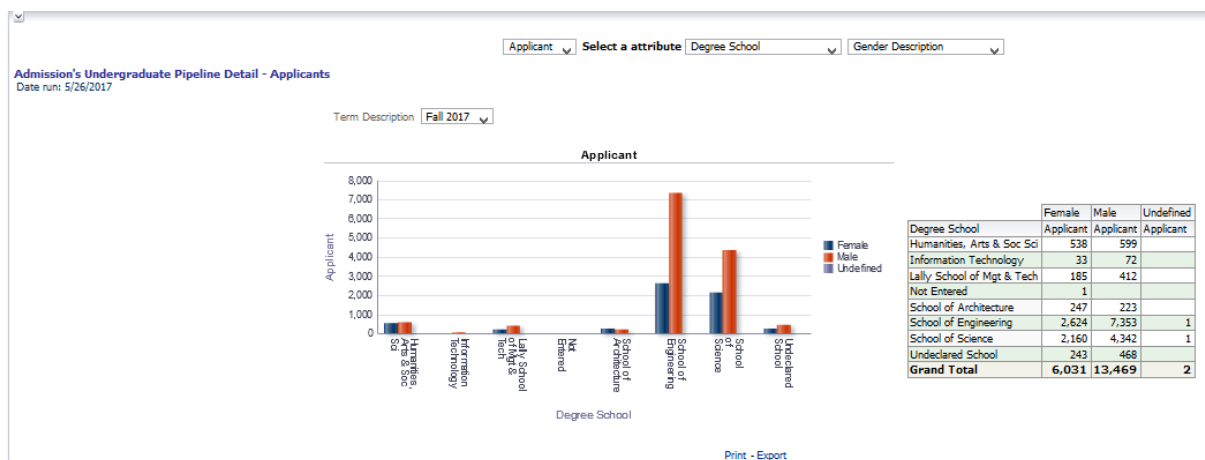
Term Type Fall	Admit Type (All Column Values)	Legacy Indicator (All Column Values)	School (All Column Values)	Gender (All Column Values)	Race (All Column Values)	Latest High School (All Column Values)	Interest Description (All Column Values)	Source Description (All Column Values)
Term Year 2017	Brooks Rating (All Column Values)	Medalist Indicator (All Column Values)	Major (All Column Values)	Citizenship (All Column Values)	Underrepresented Minority (All Column Values)	Latest High School State (All Column Values)	Non Academic Rating Description (All Column Values)	SOC description (All Column Values)
Student Type Freshman (First Time)	Comprehensive Rating (All Column Values)	Royall Indicator (All Column Values)	Contact High School Class (All Column Values)	Hispanic Indicator (All Column Values)	Combined Race Ethnicity (All Column Values)	Geographic Indicator (All Column Values)	Permanent State Code (All Column Values)	Latest Applicant Decision Code (All Column Values)
						Attribute desc (All Column Values)	Permanent City (All Column Values)	Latest Institute Decision Code (All Column Values)

Apply Reset

- If you want to limit your report
  - Select an option(s) from the drop-down list or
  - Type directly into the drop-down box or
  - Search for something specific (at the bottom of the drop down list is a search box)
- Select Apply (this will process the report based on what you selected in the prompts)

## Chart

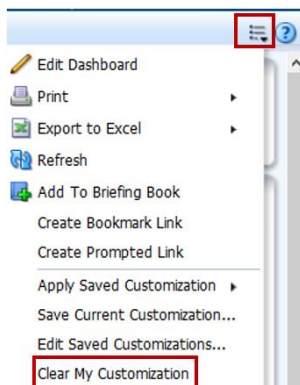
- The chart will initially open with results based on the prompts selected



- There are additional prompts within the chart area to quickly edit and customize your chart

Applicant	Degree School	Gender Description
Accept	Attribute	Attribute Description
Confirm	Contact High School Class	Degree School Description
	Interest	Contact High School Class
	Gender	Combined Race Ethnicity
	Combined Race Ethnicity	Legacy Indicator
	Royall Indicator	Brooks Rating
	Geographic Indicator	Rotc Indicator
	Bkgpctapplicants	Underrepresented Minority
	Source	
	Major Minor Concentration	
	Top Ten Percentile	
	Brooks Rating	

- To clear prompt selections, select Clear My Customizations from page options icon at the top right



- Print and Export options (links are at the bottom of the reports) [Print](#) - [Export](#)
  - Print
    - Printable PDF
    - Printable HTML (includes more options for resizing, headers and footers)
  - Export
    - PDF
    - Excel 2007+ (formatted data, totals are static)
    - PowerPoint 2007+
    - Web Archive (.mht)
    - Data
      - CSV Format (raw, unformatted data, no totals)
      - Tab delimited Format
      - XML Format



## Table (Raw Data)

- The section after the chart is a table. This contains all data returned in the report.

Last Name	First Name	Rensselaer Id Number	Banner Pldm	MAX(RCOUNT(1))	Source Description	Combined Race Ethnicity	Asian Indicator	SAT Reading Subscore Orig	American Or Alaskan Native Indicator	Black Indicator	Hawaiian Or Pacific Island Indicator	White Indicator	Two Or More Ethnicity Indicator	Underrepresented Minority	Hispanic Indicator	Citizenship Indicator	Gender Description	Full Part Time Indicator	Early Action Indicator	Early Decision Indicator	Hot Prospects Indicator	Initial Contact Class	Intend To Apply Financial Aid Indicator	Legacy Indicator	Legal Nation	Le	Di
-----------	------------	----------------------	-------------	----------------	--------------------	-------------------------	-----------------	---------------------------	--------------------------------------	-----------------	--------------------------------------	-----------------	---------------------------------	---------------------------	--------------------	-----------------------	--------------------	--------------------------	------------------------	--------------------------	-------------------------	-----------------------	---	------------------	--------------	----	----

- To navigate, horizontal and vertical scrolling is available
- Data can be printed, exported, or sorted
  - To sort, hover cursor over the column heading and select the up or down arrow to sort
- Columns can be moved or removed

## Filter Summary section

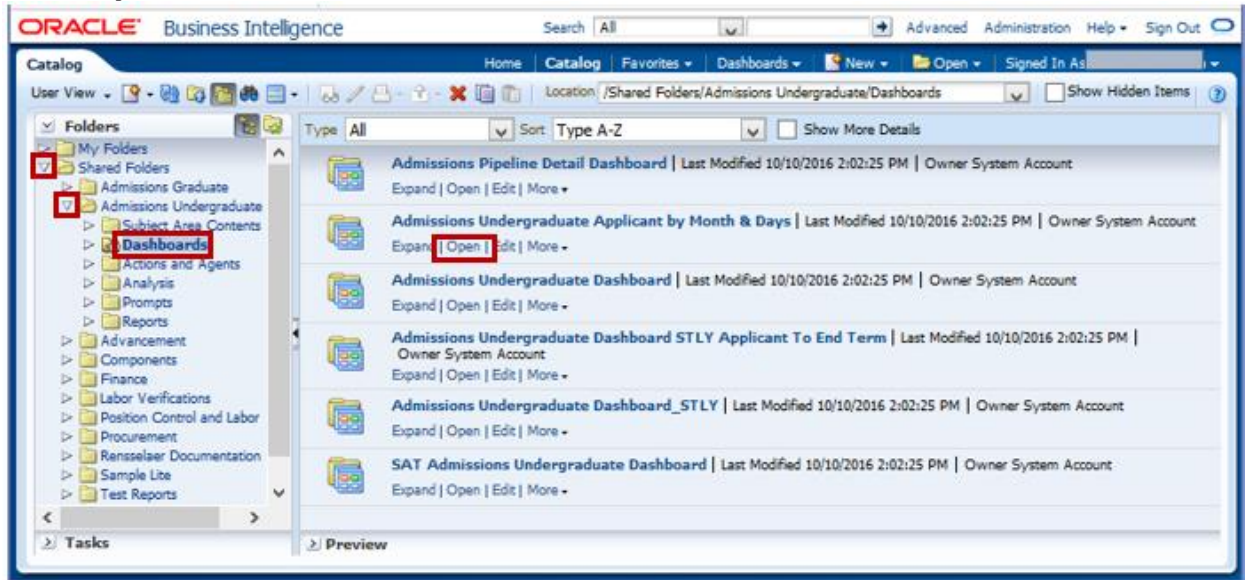
- The last section includes a snapshot of the filters (limits) placed on the dashboard

Applicant stage indicator is equal to / is in **Applicant**  
**and** Current Background Indicator is equal to / is in **Current Background**  
**and** Matriculated Indicator is equal to / is in **Matriculated**  
**and** Student Type Description is equal to **Freshman (First Time)**  
**and** Term Type is equal to **Fall**  
**and** Term Year is equal to **2017**  
**and** Deceased Indicator is not equal to / is not in **Deceased**  
**and** Term Code is greater than or equal to **201109**

[Print](#) - [Export](#)

## Admissions Undergraduate Dashboard Applicants by Month and Days

- From Folders, open Shared Folders, Admissions Undergraduate, and select the Dashboards folder
- Select Open from the options below the Admissions Undergraduate Applicant by Month & Days



The dashboard will open as:

**Admissions Undergraduate Dashboard Applicants by Month and Days**

Please select the following prompts:

Term Type Fall	Admit Type (All Column Values)	School (All Column Values)	Gender (All Column Values)	Hispanic Indicator (All Column Values)	Latest High School (All Column Values)
Term Year 2015:2016;2017:2018	Brooks Rating (All Column Values)	Major (All Column Values)	Citizenship (All Column Values)	Race (All Column Values)	Latest High School State (All Column Values)
Student Type Freshman (First Time)	Comprehensive Rating (All Column Values)	Medalist Indicator (All Column Values)	Legacy Indicator (All Column Values)	Underrepresented Minority (All Column Values)	Geographic Indicator (All Column Values)
				Combined Race Ethnicity (All Column Values)	SOC Description (All Column Values)

Apply Reset

**Applicant By Months and Days**

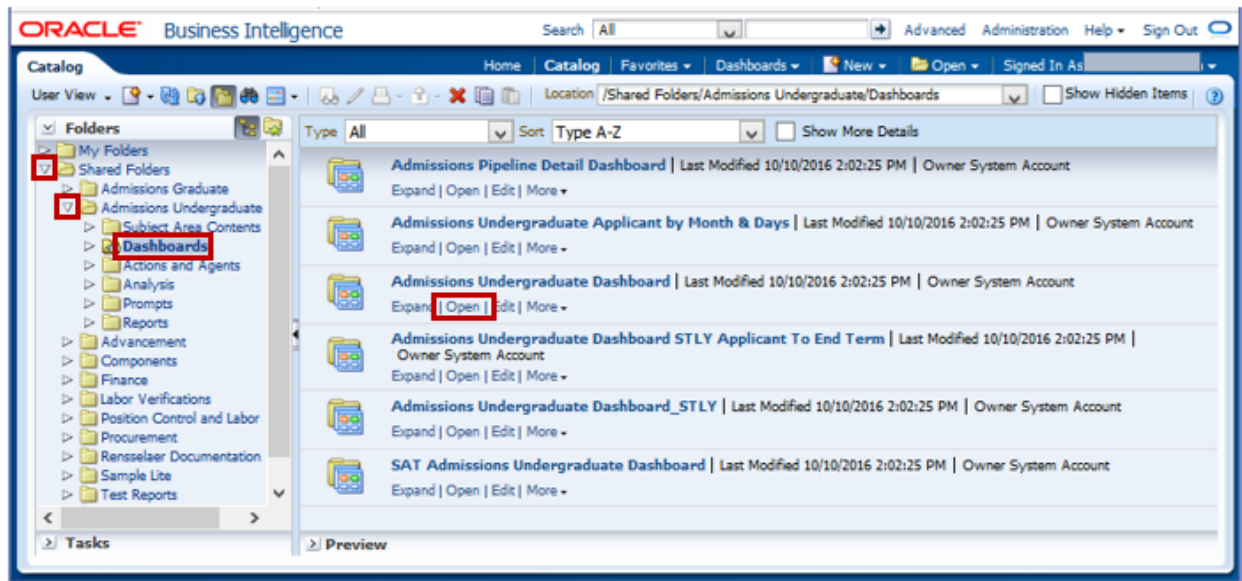
Calendar Month Long Desc	Fall 2015 Applicant Qty Sum	Fall 2016 Applicant Qty Sum	Fall 2017 Applicant Qty Sum	Fall 2018 Applicant Qty Sum

**Applicant Counts**

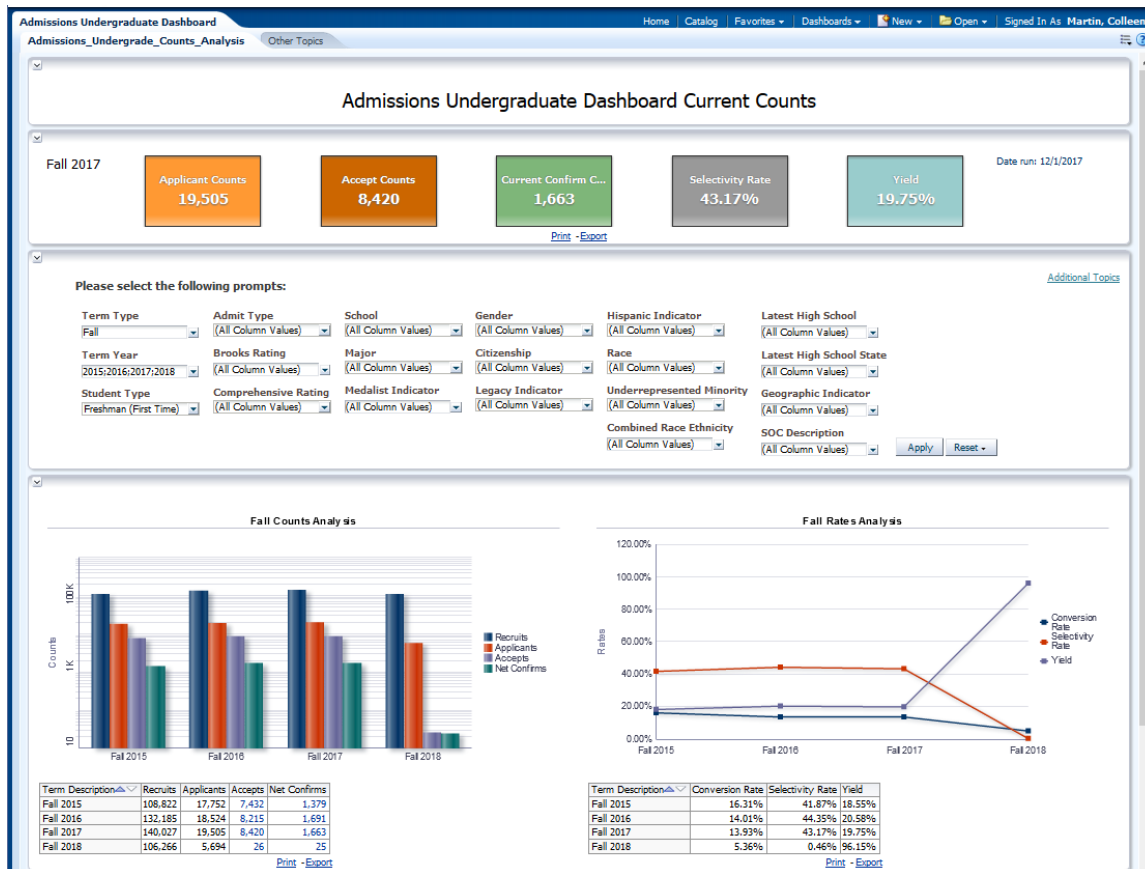
10K

## Admissions Undergraduate Dashboard

- From Folders, open Shared Folders, Admissions Undergraduate, and select the Dashboards folder
- Select Open from the options below the Admissions Undergraduate Dashboard



The dashboard will open as:



Selecting Additional Topics will provide a link to the Same Time Prior Year report

**Admissions Undergraduate Dashboard Current Counts**

Fall 2017

Applicant Counts: 19,505

Accept Counts: 8,420

Current Confirms: 1,663

Selectivity Rate: 43.17%

Yield: 19.75%

Date run: 12/1/2017

Please select the following prompts:

Term Type: Fall

Admit Type: (All Column Values)

School: (All Column Values)

Gender: (All Column Values)

Hispanic Indicator: (All Column Values)

Latest High School: (All Column Values)

Term Year: 2015:2016:2017:2018

Brooks Rating: (All Column Values)

Major: (All Column Values)

Citizenship: (All Column Values)

Race: (All Column Values)

Latest High School State: (All Column Values)

Student Type: Freshman (First Time)

Comprehensive Rating: (All Column Values)

Medalist Indicator: (All Column Values)

Legacy Indicator: (All Column Values)

Underrepresented Minority: (All Column Values)

Geographic Indicator: (All Column Values)

Combined Race Ethnicity: (All Column Values)

SOC Description: (All Column Values)

Apply Reset

**Additional Topics**

**Fall Counts Analysis**

Bar chart showing Counts (Y-axis, 0 to 100K) for Recruits, Applicants, Accepts, and Net Confirms across Fall 2015, Fall 2016, Fall 2017, and Fall 2018.

Term Description	Recruits	Applicants	Accepts	Net Confirms
Fall 2015	108,822	17,752	7,432	1,379
Fall 2016	132,185	18,524	8,235	1,691
Fall 2017	140,027	19,505	8,420	1,663
Fall 2018	106,266	8,694	25	25

**Fall Rates Analysis**

Line chart showing Rates (Y-axis, 0.00% to 120.00%) for Conversion Rate, Selectivity Rate, and Yield across Fall 2015, Fall 2016, Fall 2017, and Fall 2018.

Term Description	Conversion Rate	Selectivity Rate	Yield
Fall 2015	16.21%	41.87%	18.55%
Fall 2016	14.00%	44.35%	20.58%
Fall 2017	13.93%	43.17%	19.75%
Fall 2018	9.36%	0.46%	96.15%

Selecting the Other Topics Tab will open the following dashboard page:

- Prompts

**Admissions Undergraduate Dashboard**

Admissions Undergrade Counts Analysis

**Other Topics**

**Admissions Other Topics**

Please select the following prompts:

Term Type: Fall

Admit Type: (All Column Values)

School: (All Column Values)

Gender: (All Column Values)

Hispanic Indicator: (All Column Values)

Latest High School: (All Column Values)

Term Year: 2015:2016:2017:2018

Brooks Rating: (All Column Values)

Major: (All Column Values)

Citizenship: (All Column Values)

Race: (All Column Values)

Latest High School State: (All Column Values)

Student Type: Freshman (First Time)

Comprehensive Rating: (All Column Values)

Medalist Indicator: (All Column Values)

Legacy Indicator: (All Column Values)

Underrepresented Minority: (All Column Values)

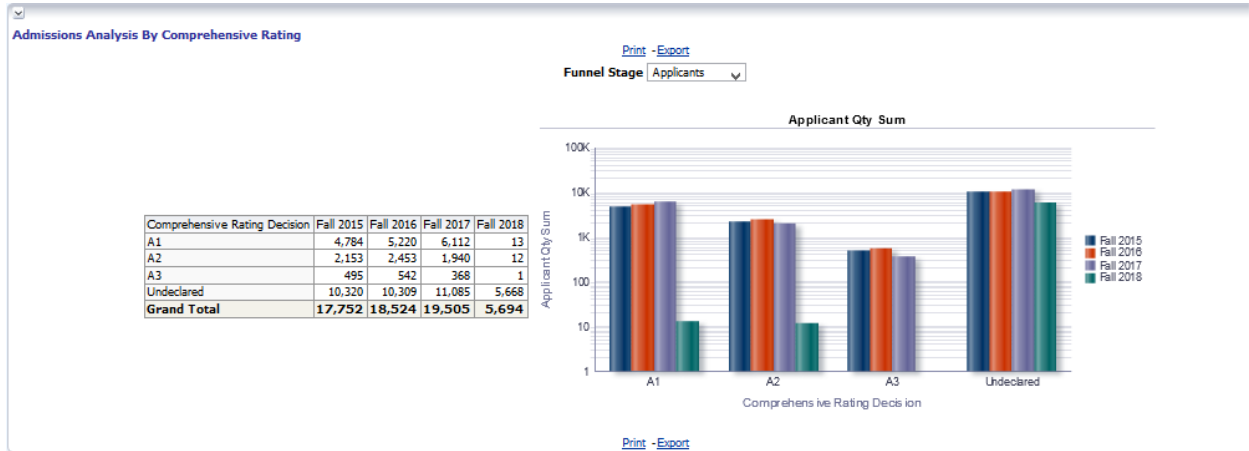
Geographic Indicator: (All Column Values)

Combined Race Ethnicity: (All Column Values)

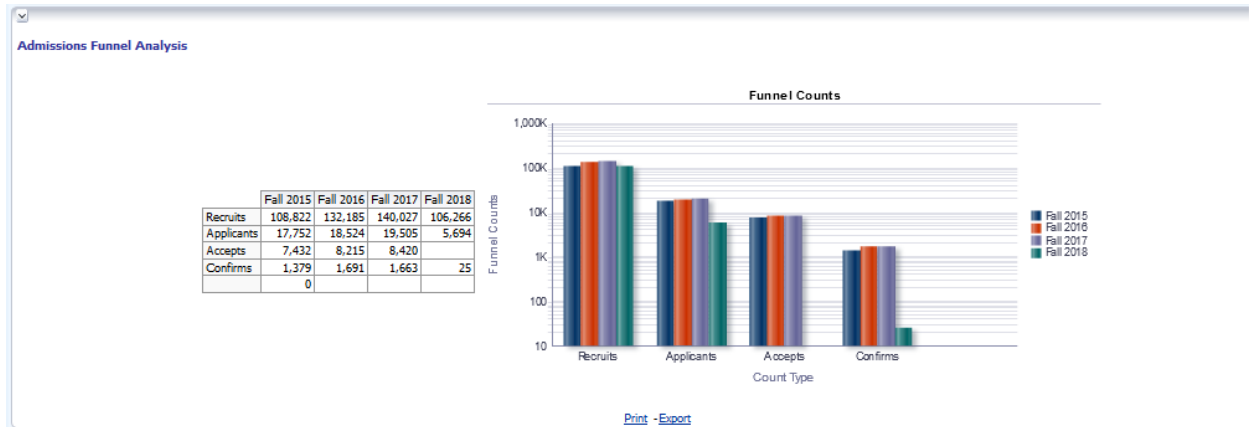
SOC Description: (All Column Values)

Apply Reset

- Admissions Analysis by Comprehensive Rating



- Admissions Funnel Analysis



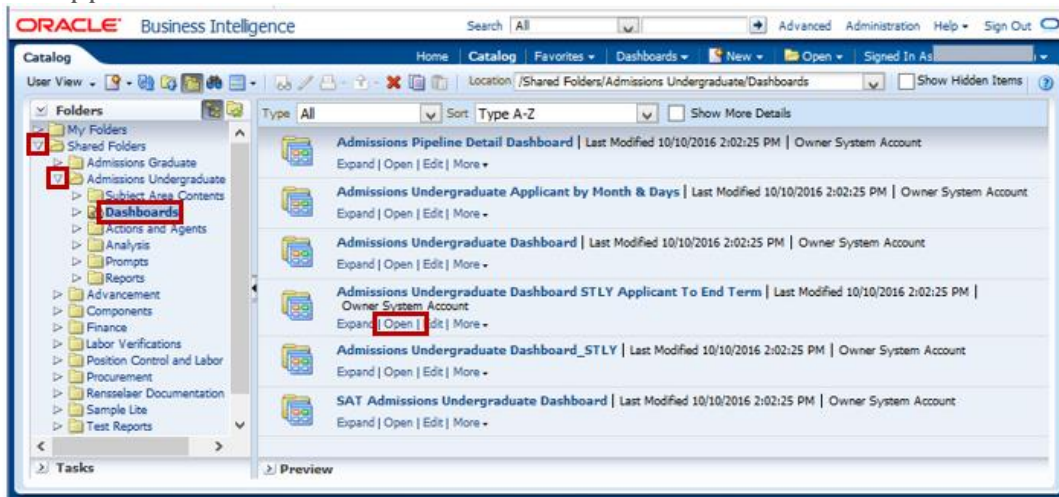
- Top Ten Rank in Class Analysis





## Admissions Undergraduate Dashboard STLY Applicant to End of Term

- From Folders, open Shared Folders, Admissions Undergraduate, and select the Dashboards folder
- Select Open from the options below the Admissions Undergraduate Dashboard STLY Applicant to End of Term

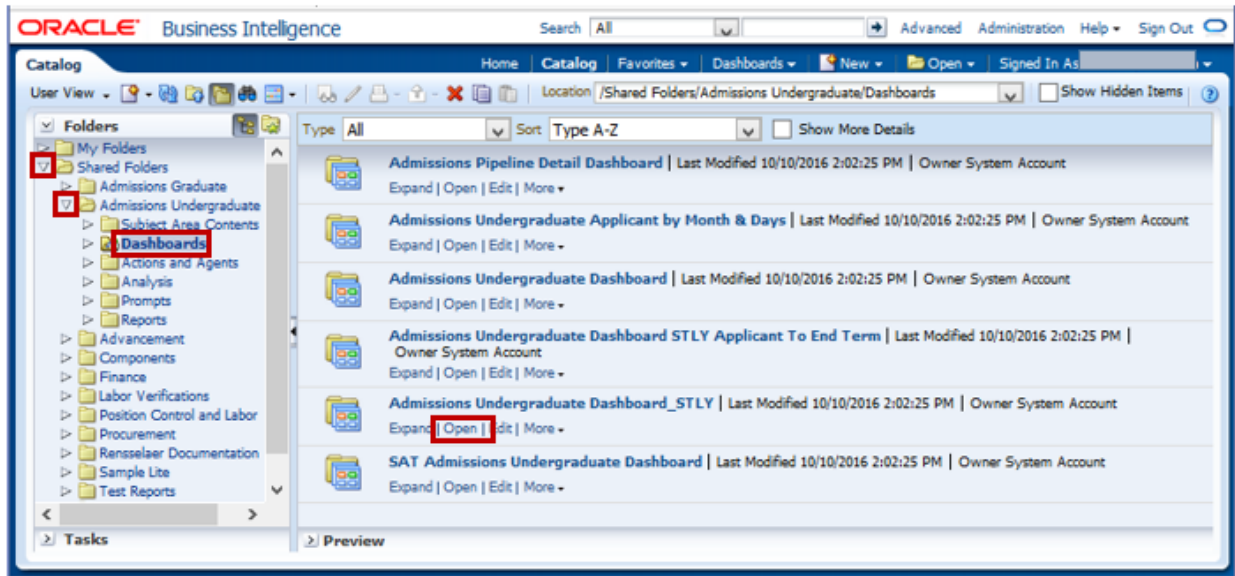


The dashboard will open as:



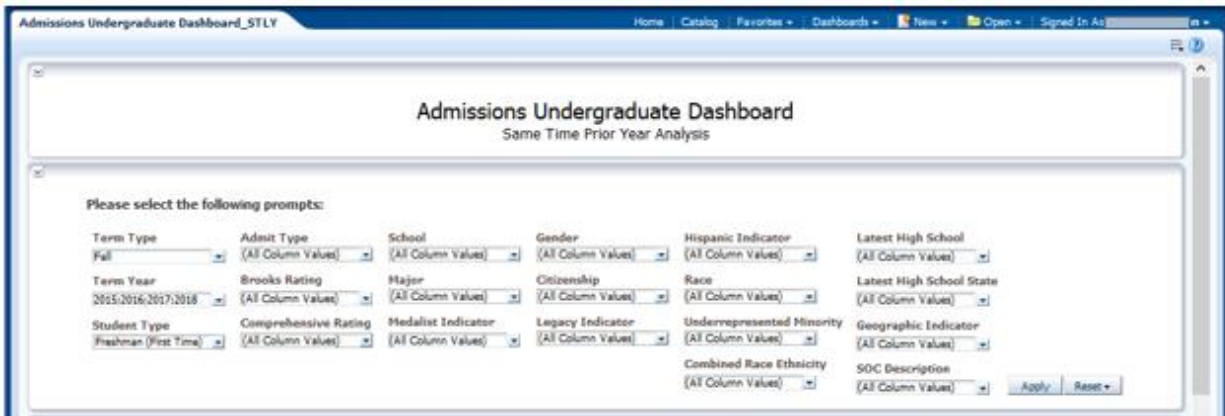
## Admissions Undergraduate Dashboard STLY (Same Time Last Year)

- From Folders, open Shared Folders, Admissions Undergraduate, and select the Dashboards folder
- Select Open from the options below the Admissions Undergraduate Dashboard\_STLY

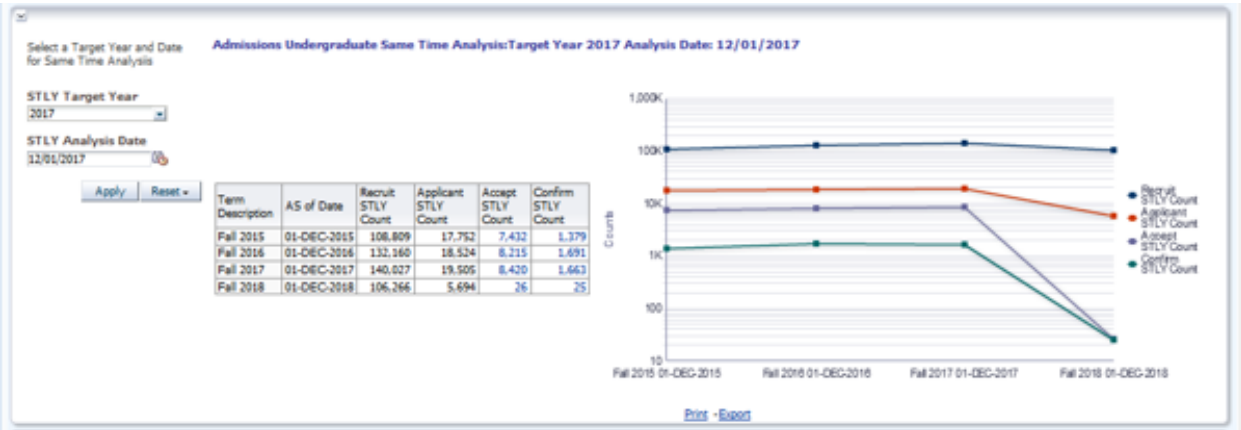


The dashboard will open as:

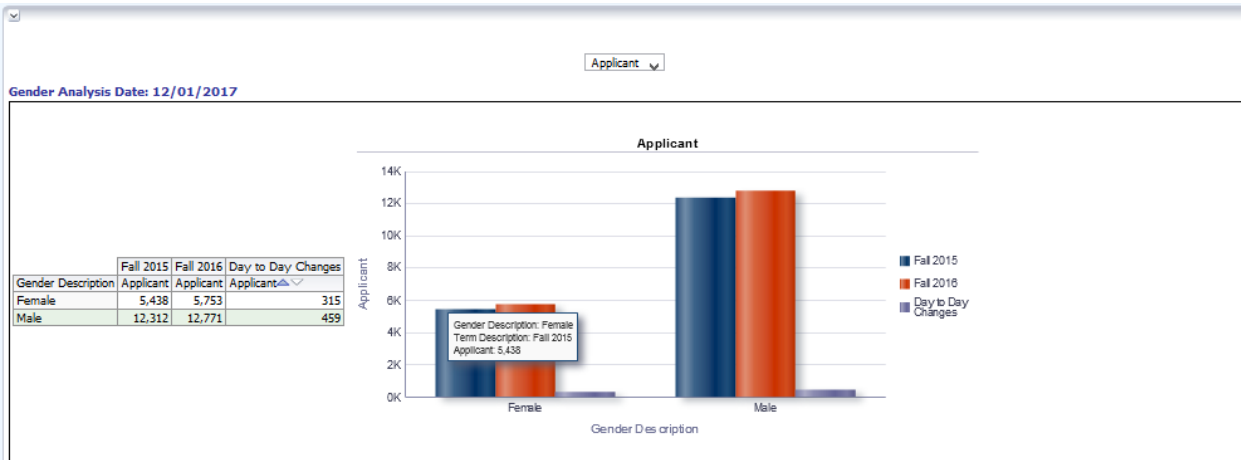
- Prompts



- Admissions Undergraduate Same Time Analysis Target Year, Analysis Date



- Gender Analysis



- Race Analysis

Race Analysis Date: 12/01/2017

Two Or More Ethnicity Indicator	Fall 2015 Applicant	Fall 2016 Applicant	Day to Day Changes Applicant
American Indian or Alaskan Native	36	31	-5
Asian	2,116	2,513	397
Black or African American	992	1,108	116
Multiple Races	1,449	1,089	-360
Native Hawaiian or Other Pacific Islander	9	9	0
Not Applicable	4,768	5,022	254
Unknown	288	315	27
White	8,092	8,437	345

- School Analysis

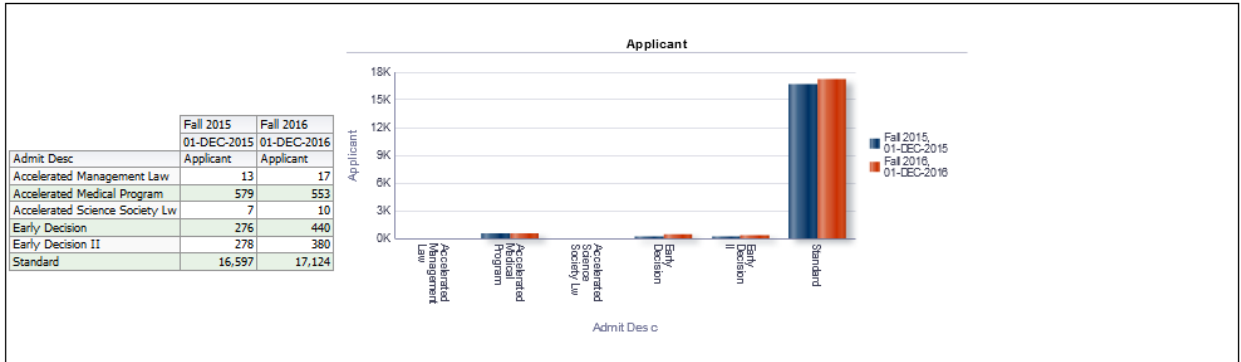
School Analysis Date: 12/01/2017

Degree School Description	Fall 2015 Applicant	Fall 2016 Applicant	Day to Day Changes Applicant
Humanities, Arts & Soc Sci	964	1,102	138
Information Technology	56	84	28
Lally School of Mgt & Tech	581	581	0
School of Architecture	464	509	45
School of Engineering	9,775	9,741	-34
School of Science	5,266	5,834	568
Undeclared School	644	673	29



- Admit Type Analysis

Admit Type Analysis Date: 12/01/2017



- Major Analysis

Major Analysis Date: 12/01/2017

Term Description	Fall 2015 Applicant	Fall 2016 Applicant	Day to Day Changes Applicant
Aeronautical Engineering	944	1,015	71
Applied Physics	111	114	3
Architecture	453	486	33
Biochemistry & Biophysics	263	272	9
Bioinformatics & Molec Biology	122	172	50
Biology	1,170	1,178	8
Biomedical Engineering	1,323	1,354	31
Building Sciences	11	23	12
Business and Management	580	581	1
Chemical Engineering	994	855	-139
Chemistry	254	280	26
Civil Engineering	581	576	-5
Cognitive Science	90	119	29
Communication	43	38	-5
Computer & Systems Engineering	843	867	24
Computer Science	2,034	2,366	332
Design, Innovation and Society	67	93	26
Economics	153	127	-26
Elect Media, Arts, & Comm	95	80	-15
Electrical Engineering	797	817	20
Electronic Arts	40	26	-14
Environmental Engineering	255	252	-3
Environmental Science	72	69	-3
Games & Simulation Arts & Sci	199	299	100
Geology	21	18	-3

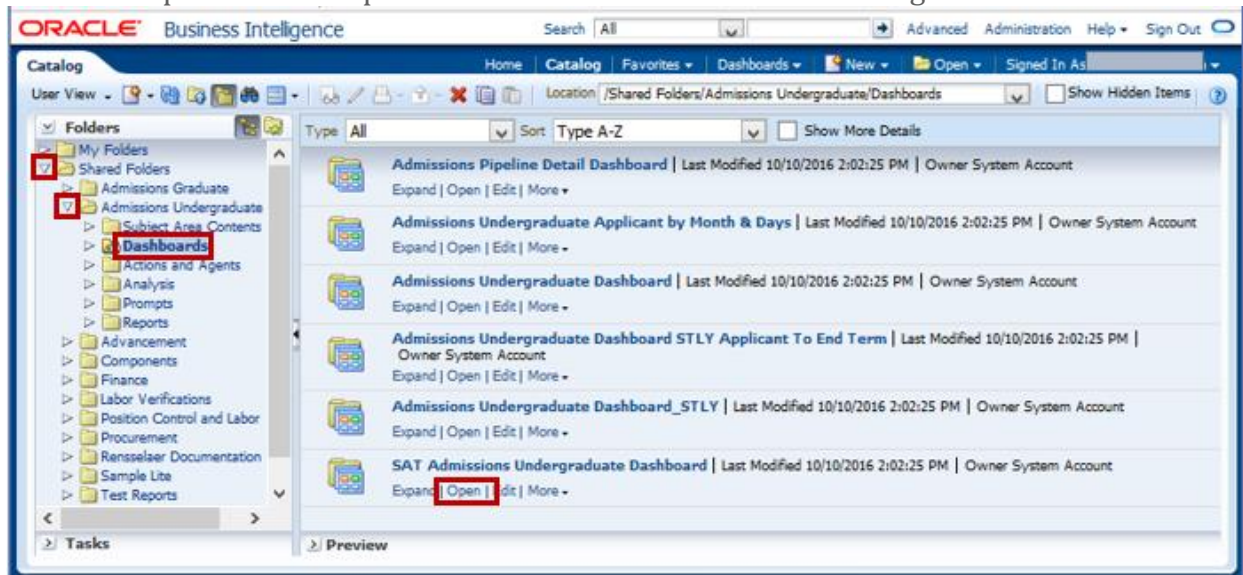
- High School State Analysis

High School State Analysis Date: 12/01/2017

High School State	Fall 2015 Applicant	Fall 2016 Applicant	Day to Day Changes Applicant
.	22	13	-9
AA	1		-1
AB	4	4	0
AE	10	9	-1
AK	32	35	3
AL	51	76	25
AP	2	2	0
AR	33	47	14
AS		1	1
AZ	129	172	43
BC	21	15	-6
CA	1,454	1,457	3
CO	174	200	26
CT	773	841	68
DC	37	46	9
DE	61	62	1
FL	423	465	42
GA	166	193	27
GU	1		-1
HI	48	67	19
IA	29	40	11
ID	39	27	-12
IL	285	364	79
IN	72	99	27
KS	34	40	6

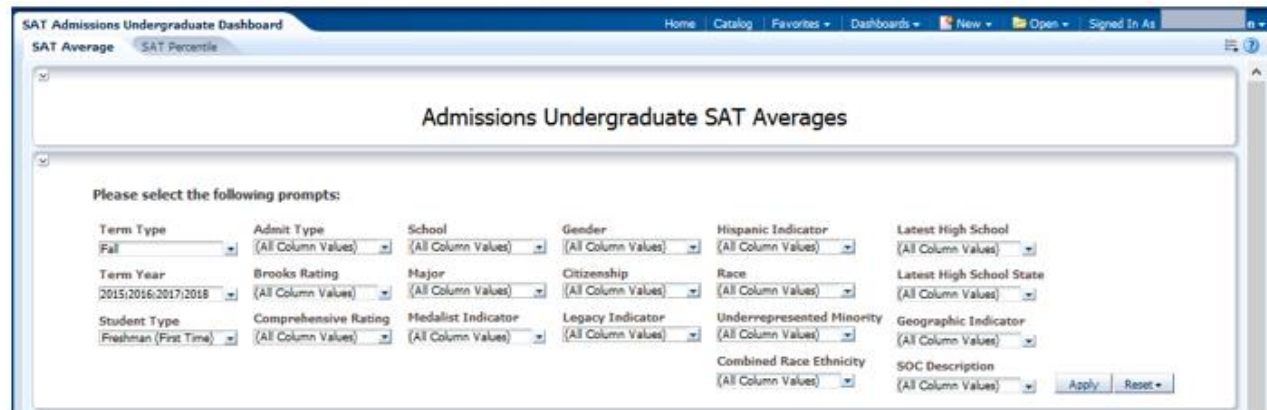
## SAT Admissions Undergraduate Dashboard

- From Folders, open Shared Folders, Admissions Undergraduate, and select the Dashboards folder
- Select Open from the options below the SAT Admissions Undergraduate Dashboard

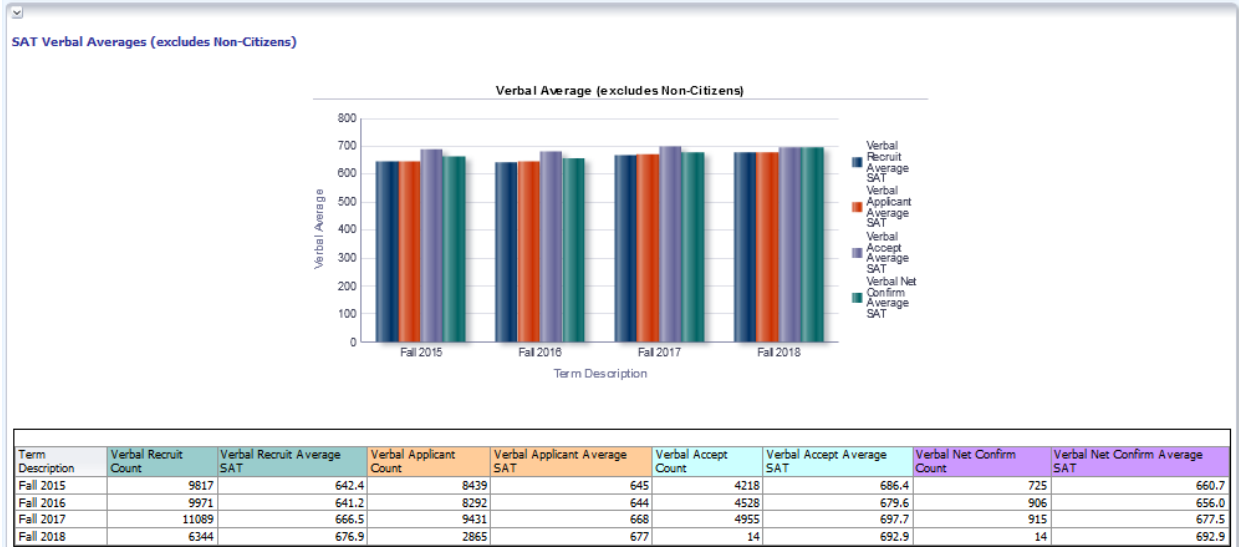


The dashboard will open as:

- Prompts



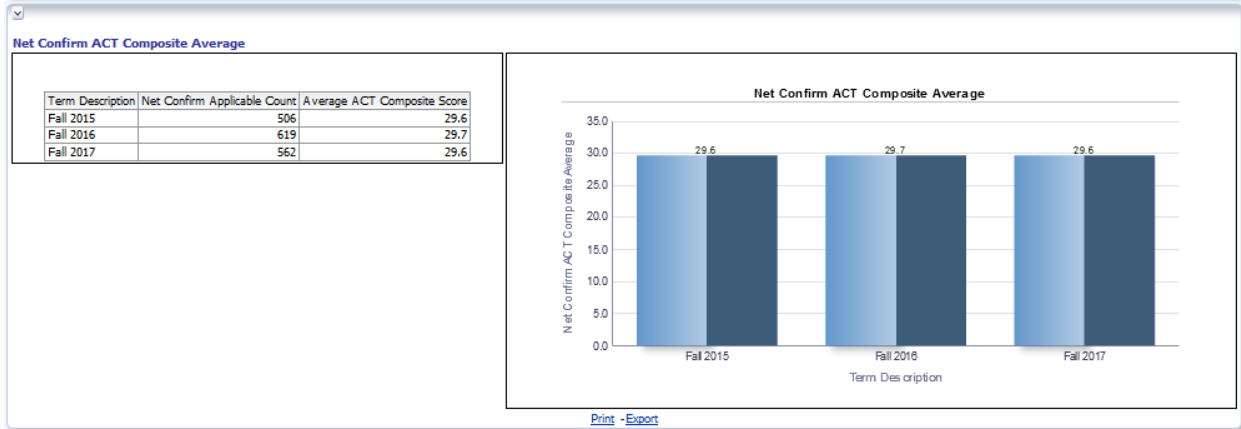
- SAT Verbal Average (exclude Non-Citizen)



- SAT Math Average



- Net Confirm ACT Composite Average



Selecting the tab will open the following dashboard page:

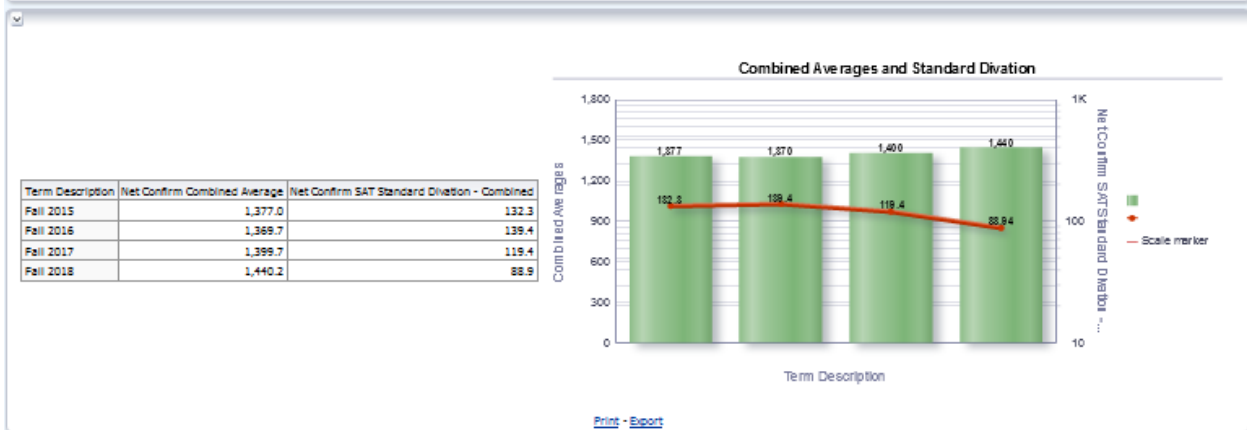
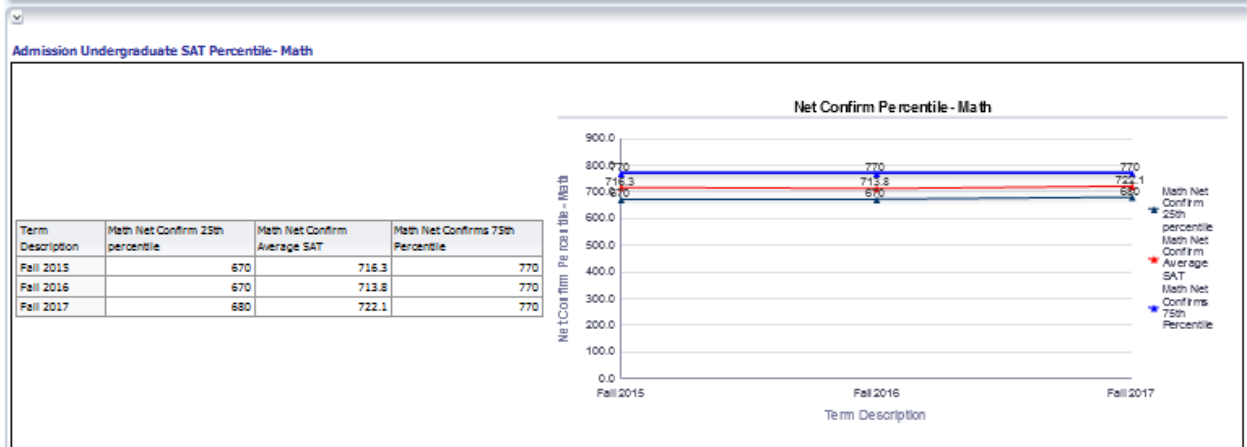
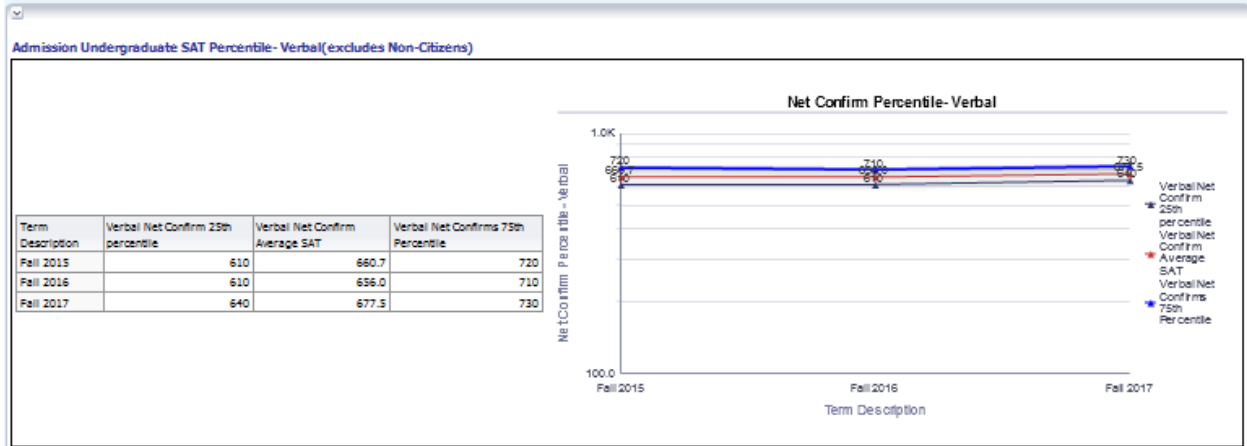
- Prompts

The screenshot shows the "SAT Admissions Undergraduate Dashboard" with the "SAT Percentile" tab selected. The dashboard title is "Admissions Undergraduate SAT Percentile". Below the title, there is a section titled "Please select the following prompts:" followed by a grid of dropdown menus for various filters:

- Term Type: Fall
- Admit Type: (All Column Values)
- School: (All Column Values)
- Gender: (All Column Values)
- Hispanic Indicator: (All Column Values)
- Latest High School: (All Column Values)
- Term Year: 2015:2016:2017:2018
- Brooks Rating: (All Column Values)
- Major: (All Column Values)
- Citizenship: (All Column Values)
- Race: (All Column Values)
- Latest High School State: (All Column Values)
- Student Type: Freshman (First Time)
- Comprehensive Rating: (All Column Values)
- Medalist Indicator: (All Column Values)
- Legacy Indicator: (All Column Values)
- Underrepresented Minority: (All Column Values)
- Geographic Indicator: (All Column Values)
- Combined Race Ethnicity: (All Column Values)
- SOC Description: (All Column Values)

At the bottom right of the form are "Apply" and "Reset" buttons.

- SAT Percentiles for Verbal and Math, and the Averages and Standard Deviation

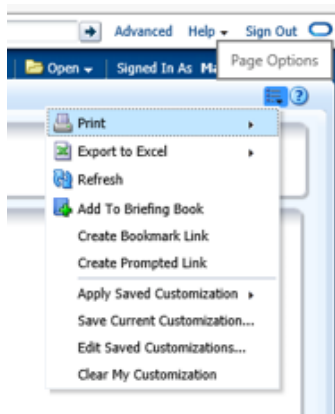


## TOOLS AND MENUS

### Prompts (drop down lists)

- Select one or more values from the drop-down list or
- Type directly into the drop-down box or
- Search for something specific (at the bottom of the drop down list is a search box)
- Select Apply (this will process the report based on what you selected in the prompts)

### Page Options



### Print and Export

- Dashboard (will print or export entire dashboard, all pages)
- Page (will print or export the current page you are on)
- Report (will print or export only the report section you have selected)
- Print
  - Printable PDF
  - Printable HTML (includes more options for resizing, headers and footers)
- Export
  - PDF
  - Excel 2007+ (formatted data, totals are static)
  - PowerPoint 2007+
  - Web Archive (.mht)
  - Data
    - CSV Format (raw, unformatted data, no totals)
    - Tab delimited Format
    - XML Format

### Rows Visible (how to view all rows of data)

- By default, only a certain number of rows will be visible. If there are additional rows available, you will see the arrows below. Select the double arrow to view the next 500 rows of data.




### Drill to Detail

- If a field in a report is blue, there is additional detail available. Click on the field and a new browser window will open.

### Add Column

- Right click on a column name, select Include Column, then select from the available columns

### Move Column

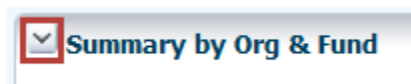
- Hover cursor over a column name until you see the double arrow cross icon 
- Then left click to select and drag column below the column name until you see a highlighted area where you want to drag it to
- Or, right click and select Move Column, then select Left or Right

### Remove Column

- Right click on a column name, select Exclude Column

### Hide/Unhide Sections

- Select the down arrow at the top left of the section to hide

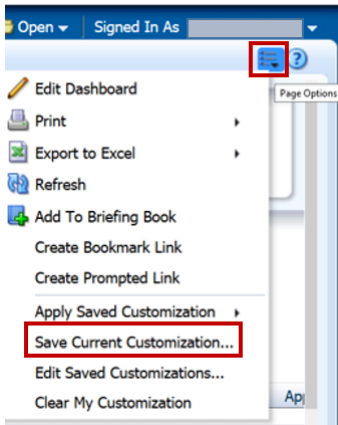


- Select the right arrow at the top left of the section to unhide

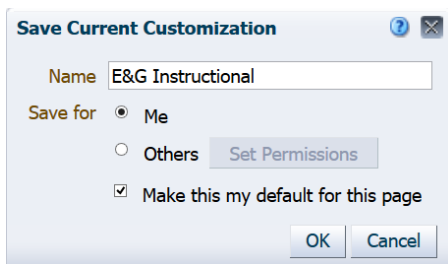


## Save Current Customization

- From the Page Options menu (upper right), select “Save Current Customizations...”

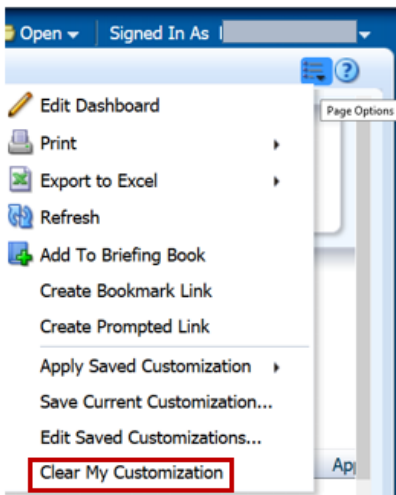


- Then add a meaningful name
- To apply this customization to this dashboard each time you open it, select “Make this my default for this page”



## Clear Customization

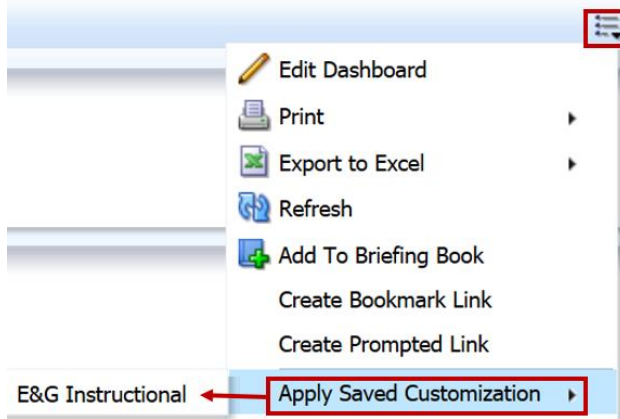
- From the Page Options menu (upper right), select “Clear My Customization”





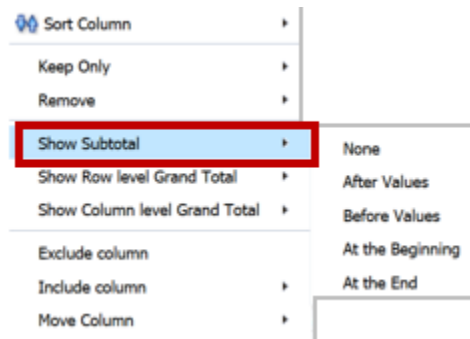
## Open Custom report

- To view reports that have been saved as customizations
- The newly created customization, plus any others you have available to you, will now be accessible from the Page Options menu
- Select “Apply Saved Customization” and select customization from the list



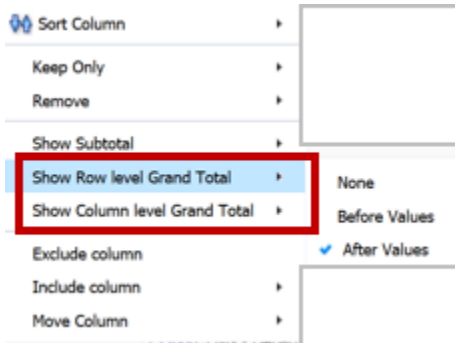
## Subtotal

- Right click on a column name, select “Show Subtotal”, then select location




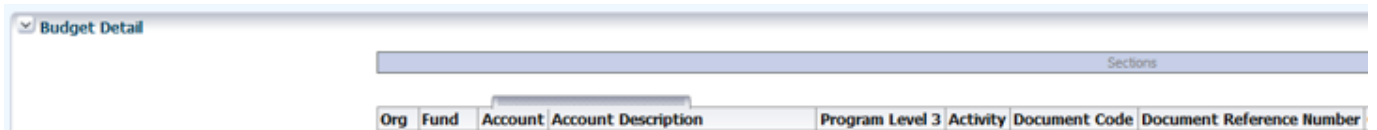
## Grand Total

- Right click on a column name, select “Show Row level Grand Total”, or “Show Column level Grand Total”, then select location




## Add Pivot Table Section

- Hover cursor over a column name until you see the double arrow cross icon 
- Then left click to select and drag column above the column name until you see a highlighted area named “Sections”
  - This will move the column above the report



- Or, right click and select Move Column, To Sections

## Add Pivot Table Prompt

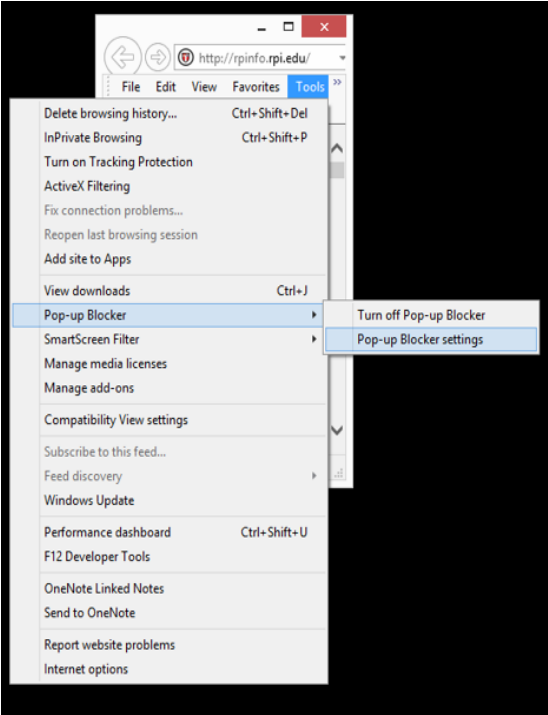
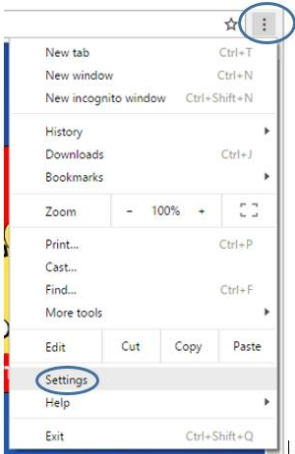
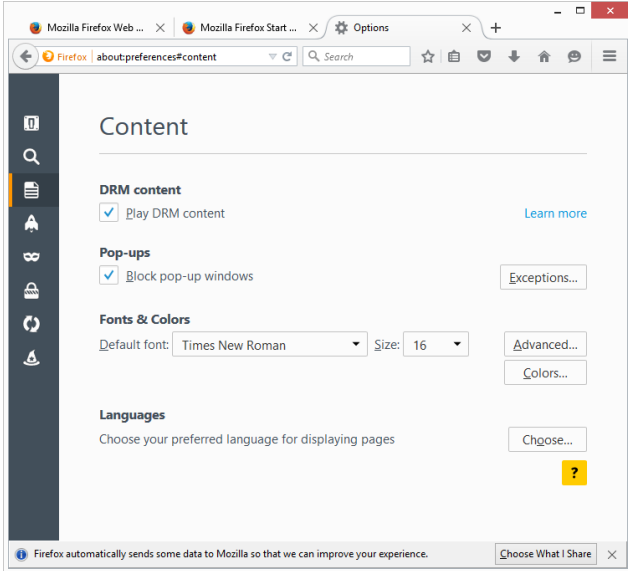
- Hover cursor over a column name until you see the double arrow cross icon 
- Then left click to select and drag column above the column name until you see a highlighted area named “Pivot Table Prompts”
  - This will move the column above the report as a prompt (drop-down list)



- Or, right click and select Move Column, To Prompts

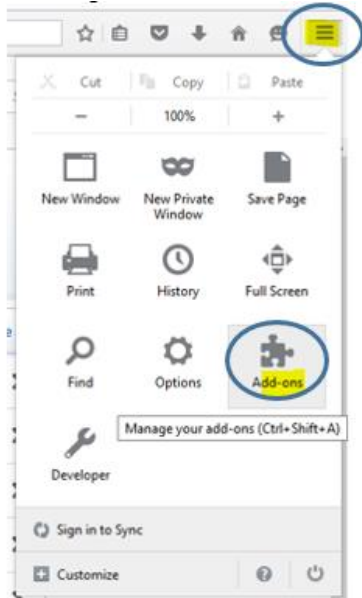
# Browser Settings

## Pop-Up Blocker

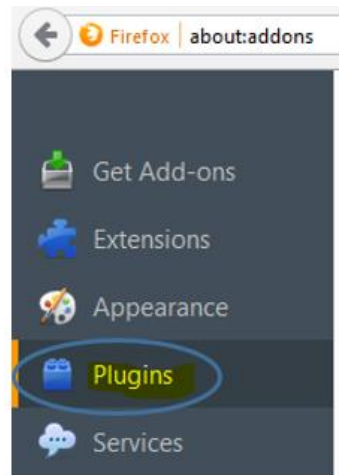
Internet Explorer	Chrome	Mozilla Firefox
<p>From the Tools Menu, hover over the Pop-up Blocker item, and select “Pop-up Blocker settings” option in the fly-out menu. Add *.rpi.edu to the list of Allowed sites</p> 	<p>Settings, select “show advanced settings...” at the bottom, under Privacy select content settings, under Pop-ups select manage exceptions, type *.rpi.edu, select Allow</p>  <p>Content settings</p> <p>Flash</p> <ul style="list-style-type: none"> <li><input type="radio"/> Allow sites to run Flash</li> <li><input checked="" type="radio"/> Ask first before allowing sites to run Flash (recommended)</li> <li><input type="radio"/> Block sites from running Flash</li> </ul> <p><a href="#">Manage exceptions...</a></p> <p>Pop-ups</p> <ul style="list-style-type: none"> <li><input type="radio"/> Allow all sites to show pop-ups</li> <li><input checked="" type="radio"/> Do not allow any site to show pop-ups (recommended)</li> </ul> <p><a href="#">Manage exceptions...</a></p>	<p>Options, content, exceptions, add https://obiee.server.rpi.edu</p> 

**Mozilla Firefox: Adobe Flash (Shockwave Flash) must be enabled (to view graphics like charts)**

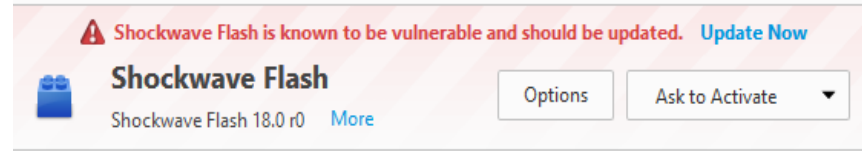
1. Top Right of screen, will open menu of options. Select "Add-ons".



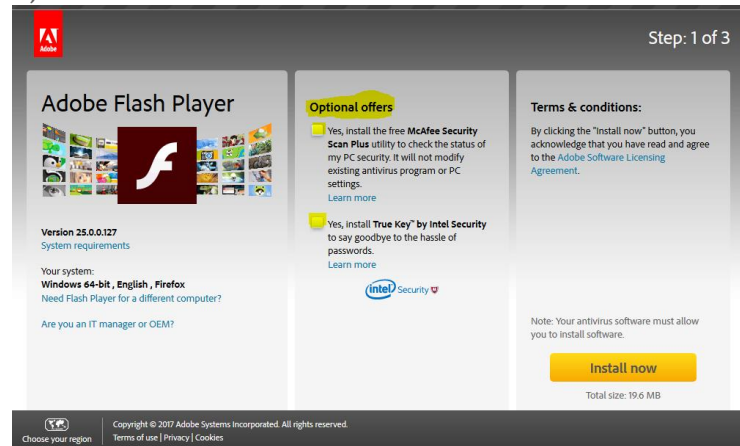
2. From top left, select Plugins



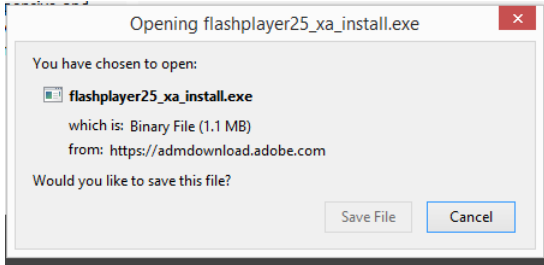
3. Select "Update Now":



4. Recommend, do not leave boxes checked under "Optional offers", select "Install now"



5. Select "Save File":



6. It will ask do you want to install, answer yes

7. Select auto update option, then "Next"



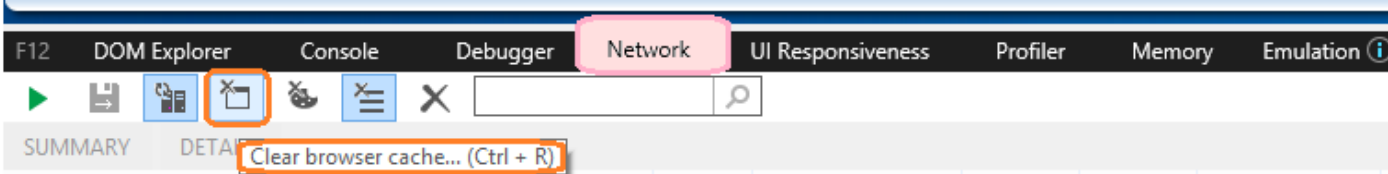
8. Select "Finish" and restart browser



## Internet Explorer, Clear Cache

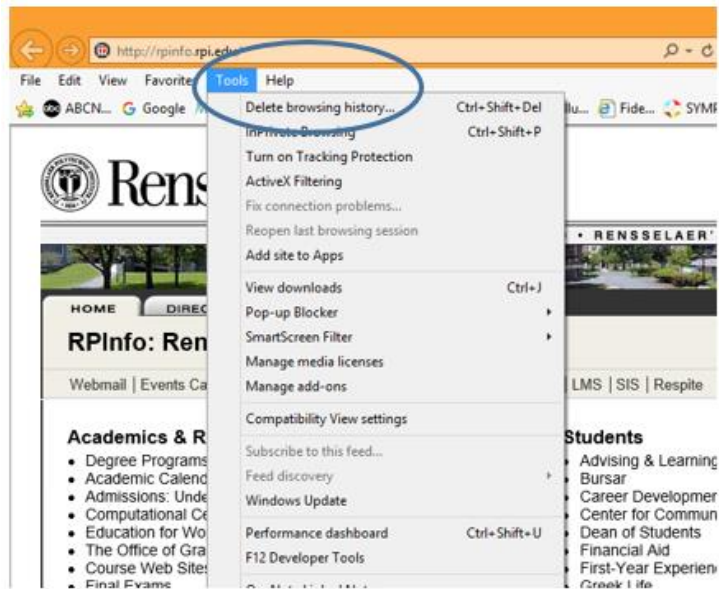
(If menu in isn't visible or there is no content, in IE, the cache may need to be cleared)

1. Hit F12 (on your keyboard) to display developer tools (or from the menu bar, select Tools, then F12 Developer Tools)
2. Select the "Network" tab
3. Click the "Clear Browser Cache" button (4<sup>th</sup> from the left)
4. Restart browser

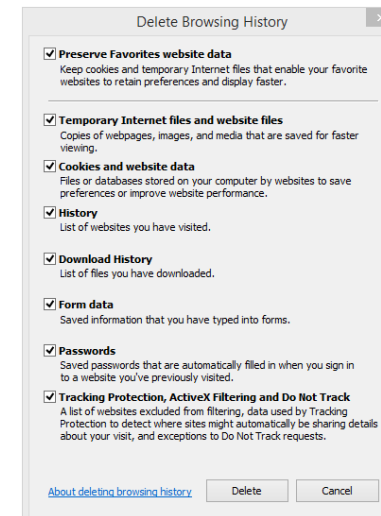


and / or

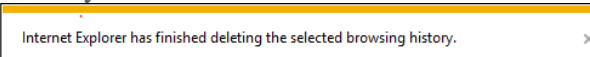
Under Tools, Delete browsing history...



Check all of the boxes in the Delete Browsing History window  
Click **Delete** on the bottom of the window



You will eventually after a short period of time, depending on your personal amount of history since the last cache clear, see a pop-up on the bottom of your browser. Click the x to remove the pop-up.



---

## **CONTACT INFORMATION**

If you have any questions or comments,  
please E-mail the data warehouse group:

Email: Data Warehouse Support

[iacs-dw-sup@lists.rpi.edu](mailto:iacs-dw-sup@lists.rpi.edu)

